



Memorandum 2026

Date:

Re: Stock or Cash Transfer to the Community Foundation of Teton Valley

Phone: 208-354-0230

Email: donorservices@cftetonvalley.org

Thank you for your interest in making a charitable gift to the Community Foundation of Teton Valley. We are grateful for your support. The information below provides what your broker or banker will need to transfer stock or wire funds, as well as the details we need to properly process and acknowledge your contribution.

Please email this form to donorservices@cftetonvalley.org. If you have any questions, please call 208-354-0230

Account Name: Community Foundation of Teton Valley, EIN# 39-3669347:

| <i>For Cash Transfers</i> | <i>For Electronic Stock Transfers</i> | <i>For Donor Advised Funds</i> |
|--|--|--|
| U.S. Bank N.A. 200 S. Main Street Driggs, ID 8342 Phone: 208-354-9735 ABA Routing Number: 123103729 Account Number: 153357279428 Account Name: Community Foundation of Teton Valley | Charles Schwab & Co, Inc. P.O. Box 628291 Orlando, FL 32862 DTC: 0164, Code 40 Account Number: 8156-3000 Account Name: Community Foundation of Teton Valley Bonnie Self: 208-201-6894 | Log in to your account or contact the organization that manages your DAF and recommend a grant to the Community Foundation of Teton Valley EIN# 39-3669347 Mailing address: PO Box 1523 Driggs, ID 83422 |

Please provide us with the following information:

Name(s): _____

Address: _____

Phone: _____ Email: _____

Date of Transfer Request: _____ Is this gift anonymous? Yes No

Stock Name(s): _____ # of Shares: _____

Broker Name: _____ Broker Phone: _____

Is this a Tin Cup Challenge Gift?

No – Please indicate the recipient fund name: _____

Yes – Please indicate your nonprofit designations below or attach an additional document including percent, shares, or specific amount(s)

Recipient Organization(s) and # of shares or amount(s):

- | | |
|-------------------------|-------------------------|
| 1. _____, # or \$ _____ | 4. _____, # or \$ _____ |
| 2. _____, # or \$ _____ | 5. _____, # or \$ _____ |
| 3. _____, # or \$ _____ | 6. _____, # or \$ _____ |

Add any excess funds to this organization: _____

Deduct any deficit of funds from this organization: _____